



## 2023-24 Tax Return Filing Status Review for Dependent Students

**Student Name:** \_\_\_\_\_

**Student ID:** \_\_\_\_\_

A review of your 2023-2024 Free Application for Federal Student Aid (FAFSA) indicates that there is conflicting information between your parents' tax return filing status and marital status. We will need additional information before we can determine your eligibility for financial aid. If the conflict requires further resolution, you may need to submit your parent's (and/or their spouse's) **2021 Federal Tax Return Transcript** or a signed copy of your parent's (and/or their spouse's) 2021 Federal Tax Return with Schedules 1, 2, and/or 3 and W-2s. Please provide the following information:

What is your parents' Marital Status as of the date you completed the 2023-2024 FAFSA	Please indicate your parents' tax filing status as stated on their 2021 Federal Income Tax Return	
<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p><b>Single / Never</b></p> </div> <div style="width: 45%; text-align: right;"> <p><b>Married</b></p> </div> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p><b>Married/Re</b></p> </div> <div style="width: 45%; text-align: right;"> <p><b>-Married</b></p> </div> </div> <p style="margin-left: 20px;">Date of Marriage: _____</p> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p><b>Divorced</b></p> </div> <div style="width: 45%; text-align: right;"> <p>Date of Divorce: _____</p> </div> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p><b>Separated</b></p> </div> <div style="width: 45%; text-align: right;"> <p>Date of Separation: _____</p> </div> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p><b>Widowed</b></p> </div> <div style="width: 45%; text-align: right;"> <p>Date Widowed: _____</p> </div> </div>	<p><b><u>Parent 1</u></b></p> <p>_____ <b>Single</b></p> <p>_____ <b>Head of Household</b></p> <p>_____ <b>Married Filing Joint</b></p> <p>_____ <b>Married Filing Separate</b></p> <p>_____ <b>Did not File</b></p> <p>_____ <b>Qualifying Widower</b></p> <p>Date Widowed: _____</p>	<p><b><u>Parent 2</u></b></p> <p>_____ <b>Single</b></p> <p>_____ <b>Head of Household</b></p> <p>_____ <b>Married Filing Joint</b></p> <p>_____ <b>Married Filing Separate</b></p> <p>_____ <b>Did not File</b></p> <p>_____ <b>Qualifying Widower</b></p> <p>Date Widowed: _____</p>

**PARENTS' 2021 EARNINGS INFORMATION**

Please answer the following questions whether or not a tax return was filed by your parents. This information may be on the W-2 forms, on IRS Form 1040 Schedule 1, Lines 3 + 6 + Schedule K-1 (IRS Form 1065) Box 14 (Code A). If any individual earning item is negative, do not include that in your calculation. **(If either parent had no income from work in 2021 enter zero "0".)**

How much did Parent 1, as indicated on the FAFSA, earn from working in 2021? <b>Circle one:</b> mother/stepmother father/stepfather	\$
How much did Parent 2, as indicated on the FAFSA, earn from working in 2021? <b>Circle one:</b> mother/stepmother father/stepfather	\$

***I understand that once this form is received and reviewed, additional information may be required. I certify that all of the information reported above is true and correct. I understand that purposely giving false or misleading information could result in a fine, imprisonment or both as it relates to my reporting information to the U.S. Department of Education.***

Student's Signature:

Date: \_\_\_\_\_

Parent's Signature:

Date: \_\_\_\_\_