



2022-23 Tax Return Filing Status Review for Dependent Students

Student Name: _____

Student ID: _____

A review of your 2022-2023 Free Application for Federal Student Aid (FAFSA) indicates that there is conflicting information between your parents' tax return filing status and marital status. We will need additional information before we can determine your eligibility for financial aid. If the conflict requires further resolution, you may need to submit your (and/or your spouse's) **2020 Federal Tax Return Transcript** or a signed copy of your (and/or your spouse's) 2020 Federal Tax Return with Schedules 1, 2, and/or 3 and W-2s. Please provide the following information:

What is your parents' Marital Status as of the date you completed the 2022-2023 FAFSA	Please indicate your parents' tax filing status as stated on your 2020 Federal Income Tax Return	
<input type="checkbox"/> Single / Never Married <input type="checkbox"/> Married/Re-Married <div style="margin-left: 20px;">Date of Marriage: _____</div> <input type="checkbox"/> Divorced Date of Divorce: _____ <input type="checkbox"/> Separated Date of Separation: _____ <input type="checkbox"/> Widowed Date Widowed: _____	<u>Parent 1</u> <input type="checkbox"/> Single <input type="checkbox"/> Head of Household <input type="checkbox"/> Married Filing Joint <input type="checkbox"/> Married Filing Separate <input type="checkbox"/> Did not File <input type="checkbox"/> Qualifying Widower Date Widowed: _____	<u>Parent 2</u> <input type="checkbox"/> Single <input type="checkbox"/> Head of Household <input type="checkbox"/> Married Filing Joint <input type="checkbox"/> Married Filing Separate <input type="checkbox"/> Did not File <input type="checkbox"/> Qualifying Widower Date Widowed: _____

PARENTS' 2020 EARNINGS INFORMATION

Please answer the following questions whether or not a tax return was filed by your parents. This information may be on the W-2 forms, on IRS Form 1040 Schedule 1, Lines 3 + 6 + Schedule K-1 (IRS Form 1065) Box 14 (Code A). If any individual earning item is negative, do not include that in your calculation. **(If either parent had no income from work in 2020 enter zero "0".)**

How much did Parent 1, as indicated on the FAFSA, earn from working in 2020? Circle one: mother/stepmother father/stepfather	\$
How much did Parent 2, as indicated on the FAFSA, earn from working in 2020? Circle one: mother/stepmother father/stepfather	\$

Certification Statement:

I understand that once this form is received and reviewed, additional information may be required. I certify that all of the information reported above is true and correct. I understand that purposely giving false or misleading information could result in a fine, imprisonment or both as it relates to my reporting information to the U.S. Department of Education.

Student's Signature:

Date:

Parent's Signature:

Date: