



2020-21 Tax Return Filing Status Review for Independent Students

Student Name: _____

Student ID: _____

A review of your 2020-2021 Free Application for Federal Student Aid (FAFSA) indicates that there is conflicting information between your tax return filing status and marital status. We will need additional information before we can determine your eligibility for financial aid. Please provide the following information:

STUDENT’S 2018 TAX RETURN FILING STATUS INFORMATION

For the 2018 tax year, what was your tax return filing status?

- _____ Single
- _____ Head of Household (HOH)
- _____ Married Filing Joint (MFJ)
- _____ Married Filing Separately (MFS)
- _____ Qualifying Widower

STUDENT’S 2018 EARNINGS INFORMATION

Please answer the following questions whether or not a tax return was filed by you or your spouse (if married). This information may be on the W-2 forms, on IRS Form 1040 Schedule 1, Lines 12 + 18 + Schedule K-1 (IRS Form 1065) Box 14 (Code A). If any individual earning item is negative, do not include that in your calculation. (If you and/or your spouse had no income from work in 2018 enter zero “0”.)

How much did you, the student, earn from working in 2018?	\$
How much did your spouse (if married) earn from working in 2018?	\$

I understand that once this form is received and reviewed, additional information may be required. I certify that all of the information reported above is true and correct. I understand that purposely giving false or misleading information could result in a fine, imprisonment or both as it relates to my reporting information to the U.S. Department of Education.

Student’s Signature: _____

Date: _____

Spouse’s Signature: _____

Date: _____